#### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS

In Core Scientific, Inc. and Official Committee of

Re: Unsecured Creditors Case No.: 22–90341

Debtor

Chapter: 11

### NOTICE OF FILING OF OFFICIAL TRANSCRIPT

An official transcript has been filed in this case and it may contain information protected under the E–Government Act of 2002, and Fed. R. Bank. P. 9037.

Transcripts will be electronically available on PACER to the public 90 days after their filing with the court. To comply with privacy requirements of Fed. R. Bank. P. 9037, the parties must ensure that certain protected information is redacted from transcripts prior to their availability on PACER.

If redaction is necessary, the parties must file a statement of redaction listing the items to be redacted, citing the transcript's docket number, the item's location by page and line, and including only the following portions of the protected information. This statement must be filed within 21 days of the transcript being filed. A suggested form for the statement of redaction is available at http://www.txs.uscourts.gov.

- the last four digits of the social security number or taxpayer identification number;
- the year of the individual's birth;
- the minor's initials;
- the last four digits of the financial account number; and
- the city and state of the home address.

Any additional redaction requires a separate motion and Court approval.

A party may review the transcript at the Clerk's Office public terminals or purchase it by following the instruction on our website at <a href="http://www.txs.uscourts.gov">http://www.txs.uscourts.gov</a> or by calling (713) 250–5500. A party is only responsible for reviewing the:

- opening and closing statements made on the party's behalf;
- statements of the party;
- testimony of any witness called by the party; and
- any other portion of the transcript as ordered by the court.

Redaction is your responsibility. The Clerk, court reporter, or transcriber will not review this transcript for compliance.

Nathan Ochsner Clerk of Court

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United States Bankruptcy Court Southern District of Texas

In re: Case No. 22-90341-cml

Core Scientific, Inc.

Chapter 11

Official Committee of Unsecured Creditor

**Debtors** 

# **CERTIFICATE OF NOTICE**

District/off: 0541-4 User: ADIuser Page 1 of 3
Date Rcvd: Nov 07, 2023 Form ID: ntctran Total Noticed: 45

The following symbols are used throughout this certificate:

Symbol Definition

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

^ Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.

### Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Nov 09, 2023:

<b>Recip ID</b> db	Recipient Name and Address + American Property Acquisition, LLC, 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251	
db	American Property Acquisitions I, LLC, 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251	
db	+ American Property Acquisitions VII, LLC, 210 Barton Springs Road, Suite 300, Austiin, TX 78704-1251	
db	+ Core Scientific Acquired Mining LLC, 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251	
db	+ Core Scientific Mining LLC, 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251	
db	+ Core Scientific Operating Company, 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251	
db	+ Core Scientific Specialty Mining (Oklahoma) LLC, 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251	
db	+ Core Scientific, Inc., 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251	
db	+ RADAR LLC, 210 Barton Springs Road, Suite 300, Austiin, TX 78704-1251	
db	+ Radar Relay, Inc., 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251	
db	+ Starboard Capital LLC, 210 Barton Springs Road, Suite 300, Austiin, TX 78704-1251	
cr	+ Argo Partners, 12 West 37th Street, Ste. 900, New York, NY 10018-7381	
trnsfee	+ B. Riley Securities, Inc., 11100 Santa Monica Blvd., Suite 800, Los Angeles, CA 90025-3979	
intp	+ Board of Directors of Core Scientific, Inc., c/o Peter C. Lewis, Scheef & Stone, L.L.P., 500 North Akard Street, Suite 2700, Dallas, TX 75201-3306	
cr	+ CRG Financial LLC, 84 Herbert Avenue, Building B, Suite 202, Closter, NJ 07624 UNITED STATES 07624-1313	
intp	+ Condair Inc., c/o John S. Collins, Vorys, Sater, Seymour and Pease LLP, 909 Fannin, Suite 2700, Houston, TX 77010-1009	
cr	+ Dalton Utilities, Howley Law PLLC, 711 Louisiana Street, Ste. 1850, Houston, TX 77002-2790	
cr	+ Harlin Dean, Attn: Hudson M. Jobe, 2001 Bryan Street, Suite 1800, Dallas, TX 75201 UNITED STATES 75201-3070	
cr	+ Indigo Direct Lending, LLC, c/o Ross, Smith & Binford, PC, Attn: Frances A. Smith, 700 N. Pearl Street, Suite 1610 Dallas, TX 75201-7459	
cr	+ J.W. Didado Electric, LLC, c/o Leonard I. Pataki, Quanta Services, 4500 S. Garnett Road, Suite 100, Tulsa, OK 74146-5221	
cr	+ LV.NET, LLC, 1221 S. Casino Center Blvd., Las Vegas, NV 89104, UNITED STATES 89104-1015	
cr	<ul> <li>Maddox Industrial Transformer, LLC, c/o Mary M. Caskey, Esq., Haynsworth Sinkler Boyd, PA, PO Box 11889, Columbia, SC 29211-1889</li> </ul>	
intp	<ul> <li>McCarthy Building Companies, Inc., c/o Watt, Tieder, Hoffar &amp; Fitzgerald, L, 1765 Greensboro Station Place, Suite 1000, McLean, VA 22102-3468</li> </ul>	
cr	+ North Mill Equipment Finance LLC, c/o Padfield & Stout, LLP, Christopher V. Arisco, 420 Throckmorton Street, Suite 1210, Fort Worth, TX 76102-3792	
cr	+ Pescadero Capital, LLC, Building LAW/JB, 700 Universe Blvd, Juno Beach, FL 33408, UNITED STATES 33408-2657	
cr	<ul> <li>Quinn Emanuel Urquhart &amp; Sullivan, LLP, c/o Asher Griffin, 300 W 6th Street, Suite 2010, Austin, TX 78701 UNITED STATES 78701-3901</li> </ul>	
cr	+ Tanmar Rentals, LLC, c/o Wells & Cuellar, P.C., 440 Louisiana Suite 718, Houston, TX 77002, UNITED STATES 77002-1058	
cr	+ Tenaska Power Services Co., c/o Ross & Smith, P.C., Attn: Jason Binford, 2003 N. Lamar Blvd., Suite 100 Austin, TX 78705-4932	
intp	+ U.S. Bank National Association, as Prepetition Not, c/o Shipman & Goodwin LLP, One Constitution Plaza, Hartford, CT 06103-1803	
cr	+ c/o James Bailey Esq Gaylor Electric, Inc., d/b/a, Bradley Arant Boult Cummings LLP, One Federal Place, 1819 5th Ave. N, Birmingham, AL 35203-2119	

TOTAL: 30

#### Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address + Email/Text: ahochheiser@mauricewutscher.com	Date/Time	Recipient Name and Address
		Nov 07 2023 20:38:00	AmTrust North America, Inc. on behalf of Associate, c/o Maurice Wutscher LLP, 23611 Chagrin Blvd. Suite 207, Beachwood, OH 44122-5540

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User: ADIuser

Date Rcvd: Nov 07, 2023 Total Noticed: 45 Form ID: ntctran + Email/Text: beanland@mssattorneys.com Nov 07 2023 20:38:00 BEAM Concrete Construction, Inc., c/o Misti L. Beanland, 8131 LBJ Freeway, Suite 700, Dallas, TX 75251-1352 Email/Text: dallas.bankruptcy@LGBS.com cr Nov 07 2023 20:39:00 Dallas County, Linebarger Goggan Blair & Sampson, LLP, c/o John K. Turner, 2777 N. Stemmons Freeway, Suite 1000, Dallas, TX 75207-2328 ^ MEBN cr Nov 07 2023 20:39:54 GEM Mining 1, LLC, c/o Evan N. Parrott, 11 North Water Street, Suite 24290, Mobile, AL 36602-5024 ^ MEBN cr Nov 07 2023 20:39:54 GEM Mining 2, LLC, c/o Evan N. Parrott, 11 North Water Street, Suite 24290, Mobile, AL 36602-5024 ^ MEBN cr Nov 07 2023 20:39:53 GEM Mining 2B, LLC, c/o Evan N. Parrott, 11 North Water Street, Suite 24290, Mobile, AL 36602-5024 ^ MEBN cr GEM Mining 3, LLC, c/o Evan N. Parrott, 11 Nov 07 2023 20:39:54 North Water Street, Suite 24290, Mobile, AL 36602-5024 ^ MEBN cr Nov 07 2023 20:39:53 GEM Mining 4, LLC, c/o Evan N. Parrott, 11 North Water Street, Suite 24290, Mobile, AL 36602-5024 Email/Text: sanantonio.bankruptcy@publicans.com Nov 07 2023 20:37:00 Ward County, 112 E Pecan Street, Suite 2200, San Antonio, TX 78205 + Email/Text: rmcdowell@slgcollect.com Nov 07 2023 20:38:00 Meridian Equipment Finance, LLC, c/o Saldutti Law Group, 1040 Kings Highway N., Suite 100, Cherry Hill, NJ 08034-1925 cr Email/Text: shirley.palumbo@nexteraenergy.com Nov 07 2023 20:38:00 NextEra Energy Resources, LAW/JB, 700 Universe Blvd., Juno Beach, FL 33408, UNITED STATES + Email/Text: schristianson@buchalter.com cr Nov 07 2023 20:37:00 Oracle America, Inc., Buchalter PC, c/o Shawn M. Christianson, 425 Market St., Suite 2900, San Francisco, Ca 94105-2491 + Email/Text: neil.orleans@judithwross.com cr Nov 07 2023 20:38:00 Tenaska Power Services Co., c/o Ross & Smith, P.C., Attn: Judith W. Ross, 700 N. Pearl Street, Suite 1610, Dallas, TX 75201-7459 ^ MEBN cr Texas Comptroller of Public Accounts, Revenue Nov 07 2023 20:38:51 Acco, Christopher S. Murphy, P.O. Box 12548, Austin, TX 78711-2548 + Email/Text: BKECF@traviscountytx.gov cr Nov 07 2023 20:38:00 Travis County, c/o Jason A. Starks, P.O. Box

TOTAL: 15

District/off: 0541-4

### BYPASSED RECIPIENTS

1748, Austin, TX 78767-1748

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID cr	Bypass Reason	Name and Address 36th Street Capital Partners, LLC
cr		ABLe Communications, Inc.
cr		Ad Hoc Group of Secured Convertible Noteholders
cr		Anchorage Lending CA, LLC
intp		B. Riley Commercial Capital, LLC
cr		Barings BDC, Inc.
cr		Barings Capital Investment Corporation
cr		Barings Private Credit Corp.
cr		BlockFi Lending LLC
cr		BlockFi, Inc. and its affiliated entities

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cr Bremer Bank

cr Brown Corporation Brown Corporation, 311 Pointe North Place #4, Dalton, UNITED STATES

cr Bryce Johnson

cr CEC Energy Services LLC cr Celsius Mining, LLC

intp Centro de Investigaciones Energeticas, Medioambien

cr Charles Basil cr City of Denton

cr Coonrod Electric Co. LLC intp Foundry Digital LLC

cr General Casualty Company of Wisconsin intp Harper Construction Company, Inc. cr Huband-Mantor Construction, Inc. cr Humphrey & Associates, Inc. cr MK Marlow Company, LLC

cr MP2 Energy Texas LLC d/b/a Shell Energy Solutions

cr Marnoy Interests, Ltd. d/b/a Office Pavilion

cr MassMutual Asset Finance, LLC

cr Mitch Edwards
cr Morgan Hoffman
cr NYDIG ABL LLC

intp Official Committee of Equity Security Holders crcm Official Committee of Unsecured Creditors

cr Prime Alliance Bank, Inc.
cr Priority Power Management, LLC
intp SRPF A QR Riversouth LLC

cr Sphere 3D Corp.

cr Summit Electric Supply Company, Inc.

cr TOYOTA INDUSTRIES COMMERCIAL FINANCE INC.

cr Texas Capitalization Resource Group, Inc., 5201 Camp Bowie Blvd. Suite 200, Fort Worth

intp The Ad Hoc Equity Group

intp Trilogy LLC intp Trinity Capital Inc.

cr Wingspire Equipment Finance, LLC

TOTAL: 44 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

# NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Nov 09, 2023 Signature: /s/Gustava Winters